

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 25, 2006

REGISTRATION NO.: 24973

BONDS ISSUED BY: City of Belton

AMOUNT OF ISSUE: \$9,220,000.00

COUNTY: of Cass

DATE OF ISSUE: July 1, 2006

MONTH OF MATURITY: March

PURPOSE OF BONDS: Public safety buildings and equipment, including without limitation (a) acquiring, constructing, furnishing and equipping a headquarters fire station and Civil Defense emergency operations center, (b) renovating and improving an existing fire station, and (c) purchasing fire apparatus and other firefighting related vehicles and equipment

Mandatory Redemption*

Rate of Interest	Amount	Maturity
4.000 %	\$ 75,000.00	03/01/2007
4.000 %	125,000.00	03/01/2008
4.000 %	125,000.00	03/01/2009
4.250 %	50,000.00	03/01/2010
4.375 %	180,000.00	03/01/2011
4.375 %	190,000.00	03/01/2012
4.500 %	200,000.00	03/01/2013
4.500 %	210,000.00	03/01/2014
4.500 %	225,000.00	03/01/2015
4.500 %	240,000.00	03/01/2016
4.500 %	305,000.00	03/01/2017
5.000 %	400,000.00	03/01/2018
	485,000.00	03/01/2019 *
	575,000.00	03/01/2020 *
5.000 %	1,060,000.00	03/01/2020
	675,000.00	03/01/2021 *
	780,000.00	03/01/2022 *
5.000 %	1,455,000.00	03/01/2022
	900,000.00	03/01/2023 *
	1,020,000.00	03/01/2024 *
5.000 %	1,920,000.00	03/01/2024
5.000 %	1,155,000.00	03/01/2025
4.600 %	1,305,000.00	03/01/2026

ARE BONDS CALLABLE: Bonds may be called on and after March 1, 2016 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Co., Leawood, Kansas

PURCHASE PRICE: \$9,373,103.35

INTEREST RATE: 4.7011%

ASSESSED VALUATION: \$204,105,353

INDEBTEDNESS: (Including this issue) \$16,854,255

NOTICE OF ELECTION: Published two newspapers March 23 and 30, 2006

DATE OF ELECTION: April 4, 2006

ELECTION RESULTS: Yes...1,628; No...697

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable